

LABOR MARKET REVIEW

Economic Growth Region 5

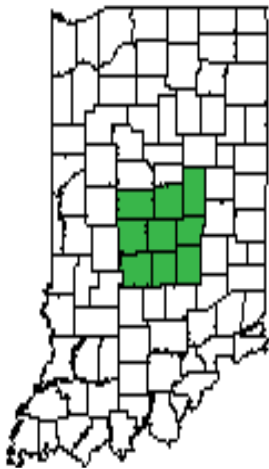
Statistical Data Report for April 2009

Released June 2009

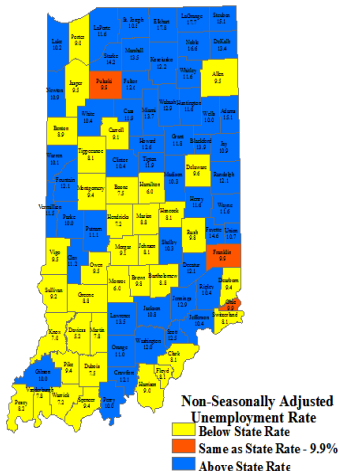


INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Economic Growth Region (EGR) 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.



County Unemployment Rates
April 2009



INDIANA and
SURROUNDING STATES
UNEMPLOYMENT
April 2009
(Not seasonally adjusted)

Illinois	9.4%
Indiana	9.9%
Kentucky	9.8%
Michigan	12.9%
Ohio	10.2%

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were little changed in April. Twenty-one states recorded over-the-month unemployment rate decreases, 18 states and the District of Columbia registered rate increases, and 11 states had no rate change, the Bureau of Labor Statistics reported today. Over the year, jobless rates were up in all 50 states and the District of Columbia. The national unemployment rate rose from 8.5 percent in March to 8.9 percent in April, which was 3.9 percentage points higher than a year earlier.

April 2009 Labor Force Estimates (Not seasonally adjusted) State Release Date: 5/22/2009

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Area	Labor Force	Employed	Unemployed	Rate April 2009	Rate March 2009	Rate April 2008
U. S.	99,028	90,886	8,142	8.2	9.0	5.0
Indiana	3,193,093	2,878,111	314,982	9.9	10.6	4.7
EGR 5	921,892	845,640	76,252	8.3	8.8	4.3
Indianapolis Carmel MSA	886,632	813,908	72,724	8.2	8.7	4.2
Anderson MSA	60,565	54,322	6,243	10.3	11.4	5.9
Boone	27,617	25,558	2,059	7.5	8.1	3.5
Hamilton	137,664	129,343	8,321	6.0	6.5	3.1
Hancock	35,516	32,634	2,882	8.1	8.8	3.9
Hendricks	71,436	66,318	5,118	7.2	7.7	3.7
Johnson	72,743	66,887	5,856	8.1	8.7	3.9
Madison	60,565	54,322	6,243	10.3	11.4	5.9
Marion	455,814	415,828	39,986	8.8	9.3	4.6
Morgan	36,737	33,394	3,343	9.1	10.0	5.0
Shelby	23,800	21,356	2,444	10.3	11.1	5.1
Anderson City	25,710	23,045	2,665	10.4	11.5	6.2
Carmel City	32,230	30,422	1,808	5.6	5.9	2.7
Fishers Town	38,106	36,038	2,068	5.4	5.5	2.7
Greenwood City	25,590	23,506	2,084	8.1	8.6	3.9
Indpls City(cons.)	417,724	381,122	36,602	8.8	9.2	4.6
Lawrence	23,106	21,298	1,808	7.8	8.5	4.3
Noblesville City	22,094	20,332	1,762	8.0	8.9	3.9
Plainfield Town	13,056	12,060	996	7.6	8.1	3.8
Westfield City	5,895	5,211	684	11.6	13.2	6.6

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

April 2009	COUNTY
40	Madison
49	Shelby
63	Morgan
73	Marion
78	Hancock
79	Johnson
85	Boone
87	Hendricks
90	Hamilton

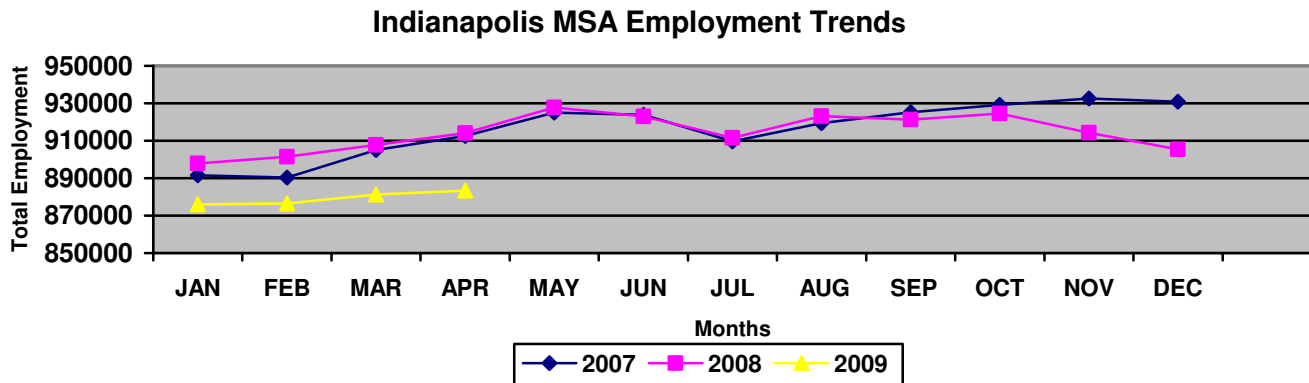
INDIANAPOLIS MSA

(Boone, Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam, and Shelby Counties.)

WAGE & SALARIED EMPLOYMENT

	April 2009	March 2009	April 2008	March-09 To April-09	April-08 To April-09	March-09 To April-09	April-08 To April-09
Total Nonfarm	883,300	881,200	914,100	2,100	0.24%	-30,800	-3.37%
Total Private	757,200	754,600	788,700	2,600	0.34%	-31,500	-3.99%
Goods Producing	131,800	130,300	146,200	1,500	1.15%	-14,400	-9.85%
Service-Providing	751,500	750,900	767,900	600	0.08%	-16,400	-2.14%
Private Service Providing	625,400	624,300	642,500	1,100	0.18%	-17,100	-2.66%
Construction	42,900	40,900	49,900	2,000	4.89%	-7,000	-14.03%
Manufacturing	88,100	88,600	95,500	-500	-0.56%	-7,400	-7.75%
Durable Goods	53,200	53,500	59,300	-300	-0.56%	-6,100	-10.29%
Transportation Equipment Manufacturing	13,400	13,900	16,200	-500	-3.60%	-2,800	-17.28%
Non-Durable Goods	34,900	35,100	36,200	-200	-0.57%	-1,300	-3.59%
Chemical Manufacturing	15,500	15,600	16,100	-100	-0.64%	-600	-3.73%
Trade, Transportation, and Utilities	189,700	188,900	193,500	800	0.42%	-3,800	-1.96%
Wholesale Trade	46,600	46,700	48,200	-100	-0.21%	-1,600	-3.32%
Retail Trade	93,200	92,700	92,700	500	0.54%	500	0.54%
Transportation, Warehousing, and Utilities	49,900	49,500	52,600	400	0.81%	-2,700	-5.13%
Information	16,400	16,400	16,700	0	0.00%	-300	-1.80%
Financial Activities	57,500	57,900	60,600	-400	-0.69%	-3,100	-5.12%
Professional and Business Services	112,200	112,900	129,700	-700	-0.62%	-17,500	-13.49%
Management of Companies and Enterprises	11,200	11,100	11,800	100	0.90%	-600	-5.08%
Admin Support & Waste Mgmt Remediation	56,300	56,600	71,400	-300	-0.53%	-15,100	-21.15%
Employment Services	31,500	30,800	36,600	700	2.27%	-5,100	-13.93%
Education and Health Services	125,000	125,000	116,700	0	0.00%	8,300	7.11%
Health Care and Social Assistance	101,500	101,300	97,700	200	0.20%	3,800	3.89%
Leisure and Hospitality	88,700	87,600	89,300	1,100	1.26%	-600	-0.67%
Other Services	35,900	35,600	36,000	300	0.84%	-100	-0.28%
Federal Government	16,100	15,700	15,200	400	2.55%	900	5.92%
State Government	30,000	29,800	31,000	200	0.67%	-1,000	-3.23%
Local Government	80,000	81,100	79,200	-1,100	-1.36%	800	1.01%

NATURAL RESOURCES SHOWN ONLY IN TOTAL NONAGRICULTURAL, PRIVATE & GOODS PRODUCING EMPLOYMENT.



Source for this page: Indiana Workforce Development, Research & Analysis, Current Employment Statistics (CES)

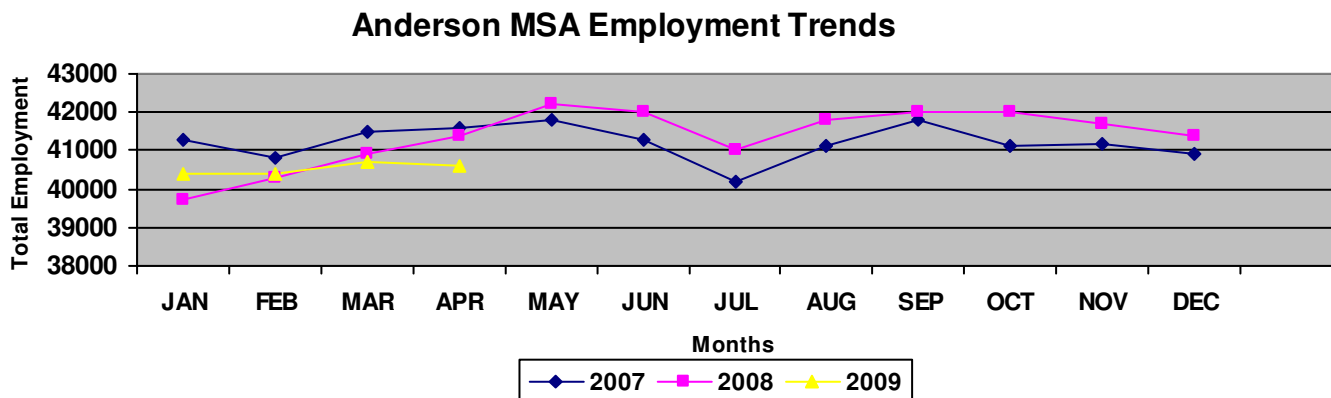
ANDERSON MSA

(Madison County)

WAGE & SALARIED EMPLOYMENT

	April 2009	March 2009	April 2008	March-09 To April-09	April-08 To April-09
Total Nonfarm	40,600	40,700	41,400	-100 -0.25%	-800 -1.93%
Total Private	33,300	33,200	34,200	100 0.30%	-900 -2.63%
Goods Producing	4,600	4,700	5,600	-100 -2.13%	-1,000 -17.86%
Service-Providing	36,000	36,000	35,800	0 0.00%	200 0.56%
Private Service Providing	28,700	28,500	28,600	200 0.70%	100 0.35%
Mining, Logging and Construction	1,600	1,600	1,500	0 0.00%	100 6.67%
Manufacturing	3,000	3,100	4,100	-100 -3.23%	-1,100 -26.83%
Durable Goods	2,100	2,100	2,600	0 0.00%	-500 -19.23%
Motor Vehicle Parts Manufacturing	600	600	900	0 0.00%	-300 -33.33%
Trade, Transportation, and Utilities	8,800	8,800	8,600	0 0.00%	200 2.33%
Wholesale Trade	1,500	1,500	1,400	0 0.00%	100 7.14%
Retail Trade	5,200	5,200	5,200	0 0.00%	0 0.00%
Transportation, Warehousing, and Utilities	2,100	2,100	2,000	0 0.00%	100 5.00%
Information	600	600	600	0 0.00%	0 0.00%
Financial Activities	1,700	1,700	1,600	0 0.00%	100 6.25%
Professional and Business Services	2,500	2,500	2,900	0 0.00%	-400 -13.79%
Education and Health Services	7,900	7,900	8,100	0 0.00%	-200 -2.47%
Leisure and Hospitality	5,500	5,300	5,100	200 3.77%	400 7.84%
Other Services	1,700	1,700	1,700	0 0.00%	0 0.00%
Government	7,300	7,500	7,200	-200 -2.67%	100 1.39%
Federal Government	300	300	300	0 0.00%	0 0.00%
State Government	1,500	1,600	1,600	-100 -6.25%	-100 -6.25%
Local Government	5,500	5,600	5,300	-100 -1.79%	200 3.77%

NATURAL RESOURCES SHOWN ONLY IN TOTAL NONAGRICULTURAL, PRIVATE & GOODS PRODUCING EMPLOYMENT.



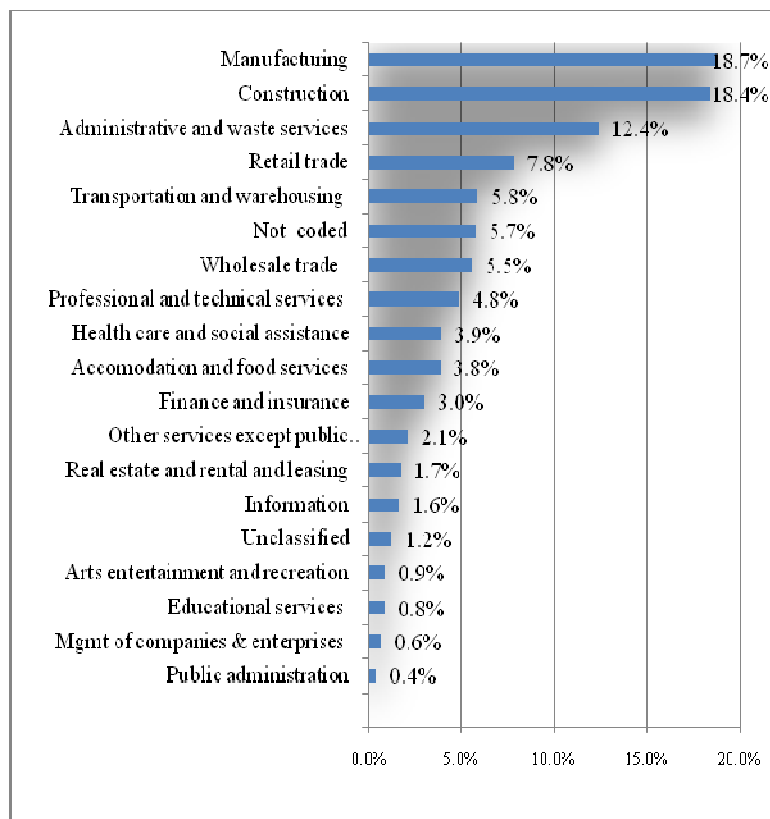
Source for this page: Indiana Workforce Development, Research & Analysis, Current Employment Statistics (CES)

Total Unemployment Claims Region 5 April 2009

Week Ending >	April 4th	April 11th	April 18th	April 25th
Region 5	39,643	39,117	38,780	37,814
Indiana	169,699	165,341	162,502	158,708

Source: Workforce Development, Research & Analysis, UI Statistics

Monthly Unemployment Claims by Industry Percent of Total Claims EGR 5-April 2009

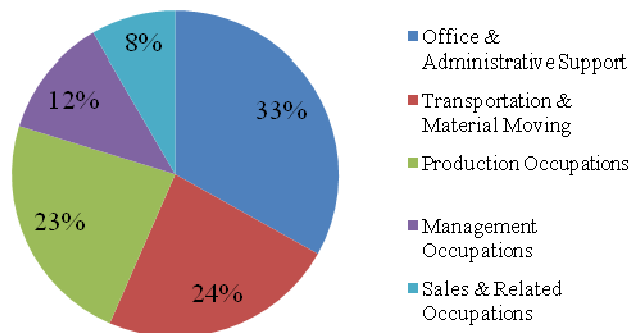


are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

Source: Indiana Workforce Development, UI Statistics

Applicant Pool

Top Five Occupational Groups Selected by Active Applicants in Past Twelve Months
Economic Growth Region 5
Source: Indiana Career Connect



Source: Indiana Workforce Development, Indiana Career Connect



CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to April 2009 from:

	<u>Apr. 2008</u>	<u>Mar. 2009</u>
U.S. City Average		
All Items	-.7%	.2%
Food & Beverages	3.3%	-.2%
Housing	1.0%	-.1%
Apparel	.9%	.5%
Transportation	-13.4%	1.4%
Medical Care	3.0%	.3%
Recreation	1.2%	-.3%
Education & Communication	3.4%	.1%
Other Goods & Services	7.9%	2.6%
Midwest Region (All Items)*	-1.5%	.2%

*Midwest Region = Midwest Urban Average. Expenditure categories

CPI-U=Consumer Price Index-Urban
Source: U.S. Bureau of Labor Statistics

UP-ONE-LEVEL REPORT

Indiana Economic Growth Region 5's Up-One-Level Frequently Listed Jobs Report is now available for the 1st quarter of 2009. The base data for this report are Indiana Career Connect (ICC) job listings for the quarter. The Occupational Employment and Wage Survey provides the wage data for both the ICC jobs and the one-level step-up occupations. One level step-up occupations include the educational requirements for the occupation. One level step-up occupations are intended only as examples.

You may also find this report on our website, www.hoosierdata.in.gov. Please select 'Regional Publications' on the left side of the screen. From the map, please select the region you are interested in. You will find a section for Up-One-Level reports. You may receive an email copy by calling Deani Purvis at (765)459-0571 ex 3036 or emailing <mailto:dpurvis@dwd.in.gov>

EGR 5 Employment and Wages 3rd Quarter 2008

AREA	AVERAGE EMPLOYMENT	AVERAGE WEEKLY EARNINGS	
		All Industries	Manufacturing
Boone	19,868	\$676	\$918
Hamilton	114,028	\$809	\$863
Hancock	19,971	\$660	\$835
Hendricks	47,890	\$607	\$777
Johnson	42,738	\$589	\$858
Marion	563,893	\$844	\$1,284
Madison	39,486	\$585	\$858
Morgan	14,624	\$608	\$879
Shelby	16,647	\$635	\$811
EGR 5	879,145	\$668	\$898

Source: Indiana Workforce Development, Quarterly Census of Employment and Wages

Visit Indiana's innovative site for workforce data:



WARN NOTICES April 2009

Deani Purvis
Regional Labor Market Analyst
(765) 459-0571 EX 3036
dpurvis@dwd.in.gov

Serving...

Boone, Hamilton, Hancock, Hendricks,
Johnson, Madison, Marion, Morgan,
and Shelby Counties

<u>Company</u>	<u>City</u>	<u>Affected Workers</u>	<u>Notice Date</u>	<u>Description of work</u>	<u>Notice Type</u>
United	Indianapolis	47	4/13/2009	Scheduled Passenger Air Transportation	LO
Mitsubishi Heavy Industries Climate Control Inc.	Franklin	87	4/7/2009	Manufacturing	LO
LO=Layoff					
Source: WARN Notices Indiana Workforce Development					

INTRODUCING: Terry Brown

As of June 1, 2009, Terry Brown will resume the role of Regional Labor Market Analyst for EGR 5. Terry can be reached at (317) 232-1920 or tbrown@dwd.in.gov.